

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF TEXAS

HOUSTON DIVISION

In re: Fieldwood Offshore LLC § Case No. 20-33961  
§  
§ Lead Case No. 20-33948  
Debtor(s) §  Jointly Administered

**Post-confirmation Report**

Chapter 11

Quarter Ending Date: 09/30/2023 Petition Date: 08/03/2020

Plan Confirmed Date: 06/25/2021 Plan Effective Date: 08/27/2021

This Post-confirmation Report relates to:  Reorganized Debtor  
 Other Authorized Party or Entity: Plan Administrator  
Name of Authorized Party or Entity

/s/ Joseph R. Dunn  
Signature of Responsible Party

11/21/2023  
Date

Joseph R. Dunn  
Printed Name of Responsible Party

Mintz, Levin, Cohn, Ferris, Glovsky and Popeo, P.C.  
3580 Carmel Mountain Road, Ste 300  
San Diego, CA 92130  
Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name Fieldwood Offshore LLC

Case No. 20-33961

**Part 1: Summary of Post-confirmation Transfers**

|  | <b>Current Quarter</b> | <b>Total Since Effective Date</b> |
|--|------------------------|-----------------------------------|
| a. Total cash disbursements            | \$0                    | \$0                               |
| b. Non-cash securities transferred     | \$0                    | \$0                               |
| c. Other non-cash property transferred | \$0                    | \$0                               |
| d. Total transferred (a+b+c)           | \$0                    | \$0                               |

**Part 2: Preconfirmation Professional Fees and Expenses**

| a.     |  |  | Approved Current Quarter | Approved Cumulative | Paid Current Quarter | Paid Cumulative |
|--------|--|--|--------------------------|---------------------|----------------------|-----------------|
|        | Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor |  | Aggregate Total          |                     |                      |                 |
|        | Itemized Breakdown by Firm   |  |                          |                     |                      |                 |
| i      | N/A  |  | \$0                      | \$0                 | \$0                  | \$0             |
| ii     |  |  |                          |                     |                      |                 |
| iii    |  |  |                          |                     |                      |                 |
| iv     |  |  |                          |                     |                      |                 |
| v      |  |  |                          |                     |                      |                 |
| vi     |  |  |                          |                     |                      |                 |
| vii    |  |  |                          |                     |                      |                 |
| viii   |  |  |                          |                     |                      |                 |
| ix     |  |  |                          |                     |                      |                 |
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| xiii   |  |  |                          |                     |                      |                 |
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| xxiv   |  |  |                          |                     |                      |                 |
| xxv    |  |  |                          |                     |                      |                 |
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| xxviii |  |  |                          |                     |                      |                 |
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Debtor's Name Fieldwood Offshore LLC

Case No. 20-33961

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Debtor's Name Fieldwood Offshore LLC

Case No. 20-33961

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| ci      |  |  |  |  |  |  |  |

| b.                                |   |                 | Approved Current Quarter | Approved Cumulative | Paid Current Quarter | Paid Cumulative |
|-----------------------------------|---|-----------------|--------------------------|---------------------|----------------------|-----------------|
|                                   | Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor | Aggregate Total | \$0                      | \$0                 | \$0                  | \$0             |
| <i>Itemized Breakdown by Firm</i> |   |                 |                          |                     |                      |                 |
| i                                 | Firm Name   | Role            |                          |                     |                      |                 |
| i                                 | N/A   |                 | \$0                      | \$0                 | \$0                  | \$0             |
| ii                                |   |                 |                          |                     |                      |                 |
| iii                               |   |                 |                          |                     |                      |                 |
| iv                                |   |                 |                          |                     |                      |                 |
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| vi                                |   |                 |                          |                     |                      |                 |

Debtor's Name Fieldwood Offshore LLC

Case No. 20-33961

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Debtor's Name Fieldwood Offshore LLC

Case No. 20-33961

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Debtor's Name Fieldwood Offshore LLC

Case No. 20-33961

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| xci    |  |  |     |     |     |     |
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| xciii  |  |  |     |     |     |     |
| xciv   |  |  |     |     |     |     |
| xcv    |  |  |     |     |     |     |
| xcvi   |  |  |     |     |     |     |
| xcvii  |  |  |     |     |     |     |
| xcviii |  |  |     |     |     |     |
| xcix   |  |  |     |     |     |     |
| c      |  |  |     |     |     |     |
| ci     |  |  |     |     |     |     |
| c.     | All professional fees and expenses (debtor & committees) |  | \$0 | \$0 | \$0 | \$0 |

**Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan**

|                             | Anticipated Payments Under Plan | Total |                 | Paid Cumulative | Allowed Claims | % Paid of Allowed Claims |
|-----------------------------|---------------------------------|-------|-----------------|-----------------|----------------|--------------------------|
|                             |                                 | Paid  | Current Quarter |                 |                |                          |
| a. Administrative claims    | \$0                             | \$0   | \$0             | \$0             | \$0            | 0%                       |
| b. Secured claims           | \$0                             | \$0   | \$0             | \$0             | \$0            | 0%                       |
| c. Priority claims          | \$0                             | \$0   | \$0             | \$0             | \$0            | 0%                       |
| d. General unsecured claims | \$0                             | \$0   | \$0             | \$0             | \$0            | 0%                       |
| e. Equity interests         | \$0                             | \$0   | \$0             | \$0             | \$0            | 0%                       |

**Part 4: Questionnaire**

a. Is this a final report? Yes  No

If yes, give date Final Decree was entered:

If no, give date when the application for Final Decree is anticipated: 12/31/2024

b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes  No

Debtor's Name Fieldwood Offshore LLC

Case No. 20-33961

**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan.

Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: [http://www.justice.gov/ust/eo/rules\\_regulations/index.htm](http://www.justice.gov/ust/eo/rules_regulations/index.htm). Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

**I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.**

---

/s/ David Dunn



Signature of Responsible Party

Plan Administrator

Title

---

David Dunn

Printed Name of Responsible Party

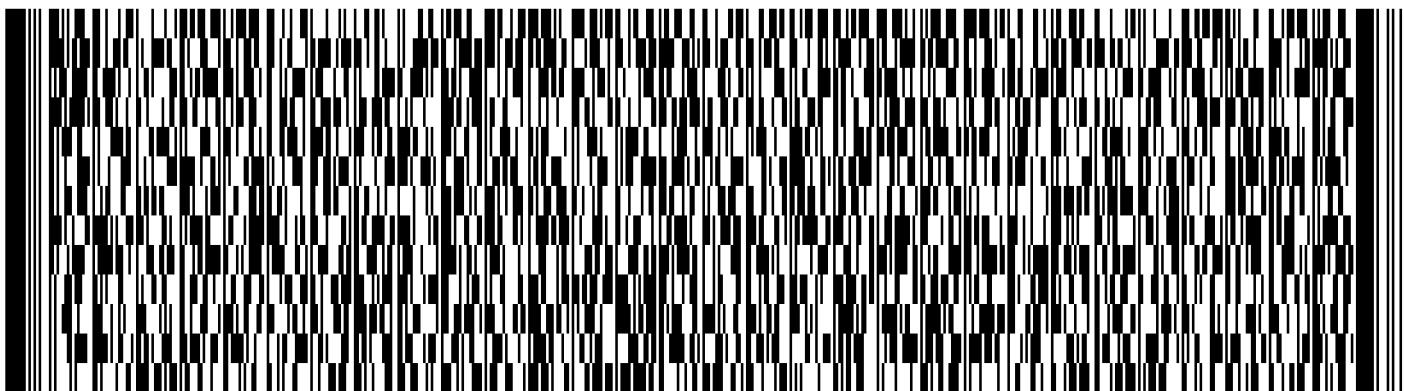
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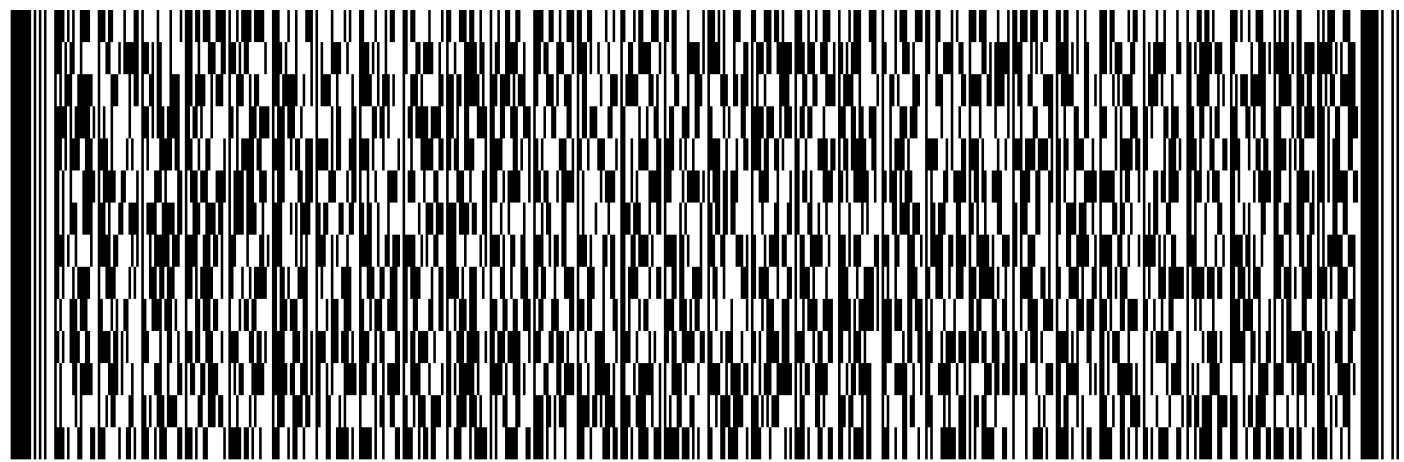
Date

Debtor's Name Fieldwood Offshore LLC

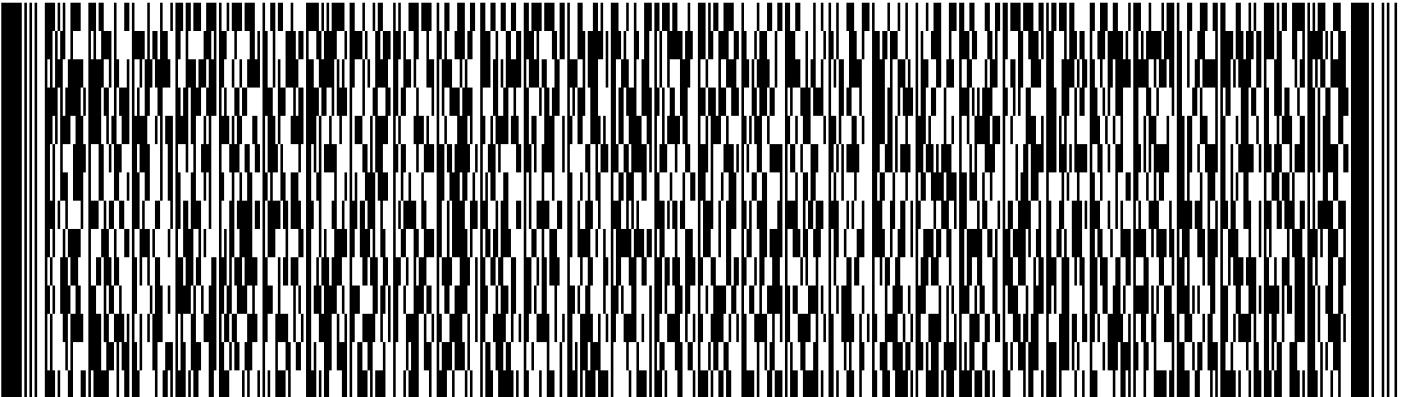
Case No. 20-33961



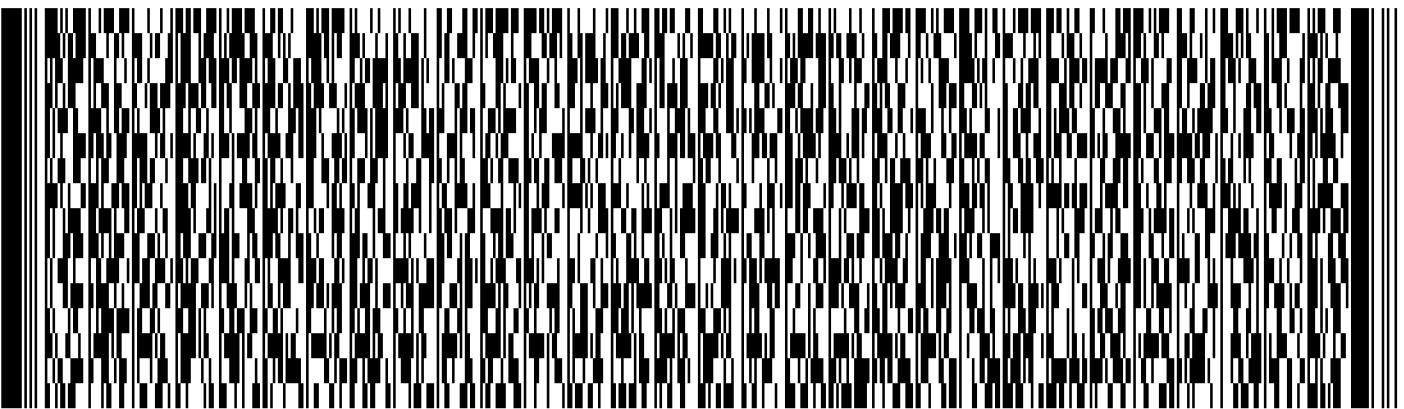
Page 1



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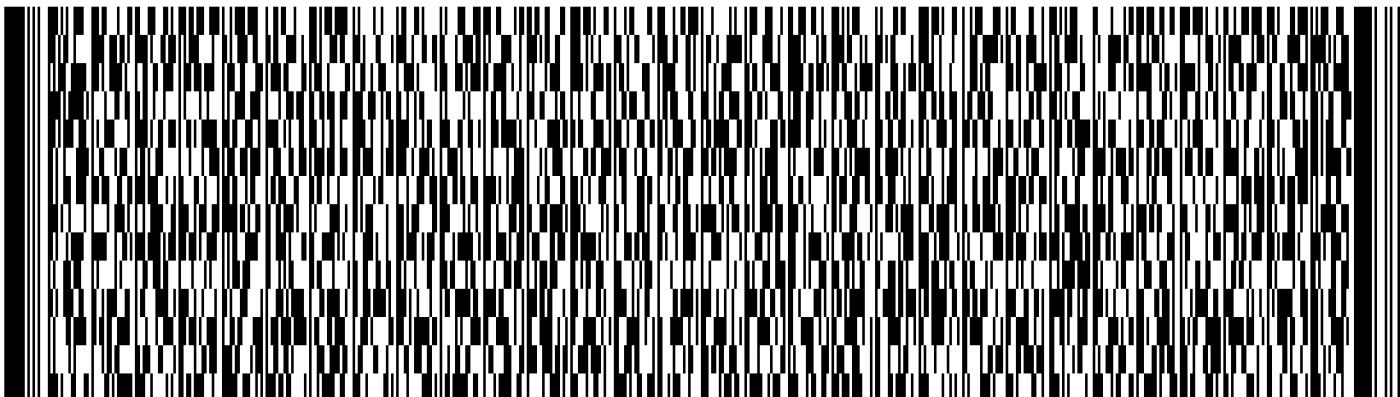
Page 2 Minus Tables



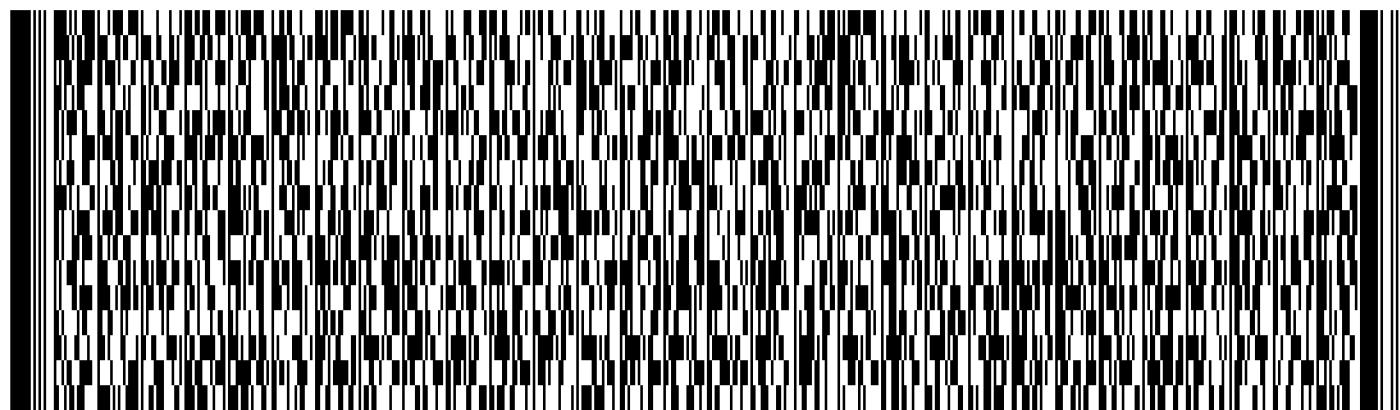
Bankruptcy Table 1-50

Debtor's Name Fieldwood Offshore LLC

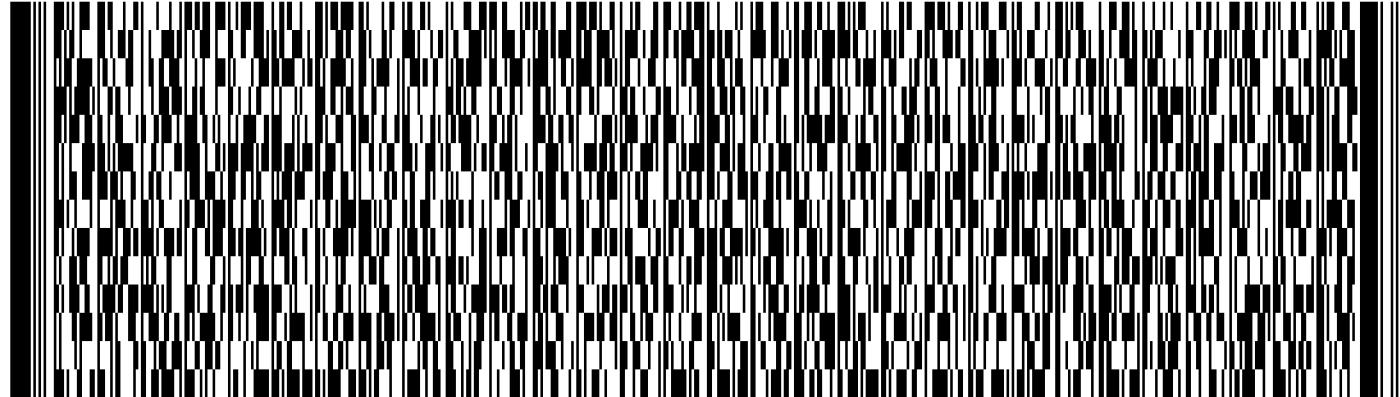
Case No. 20-33961



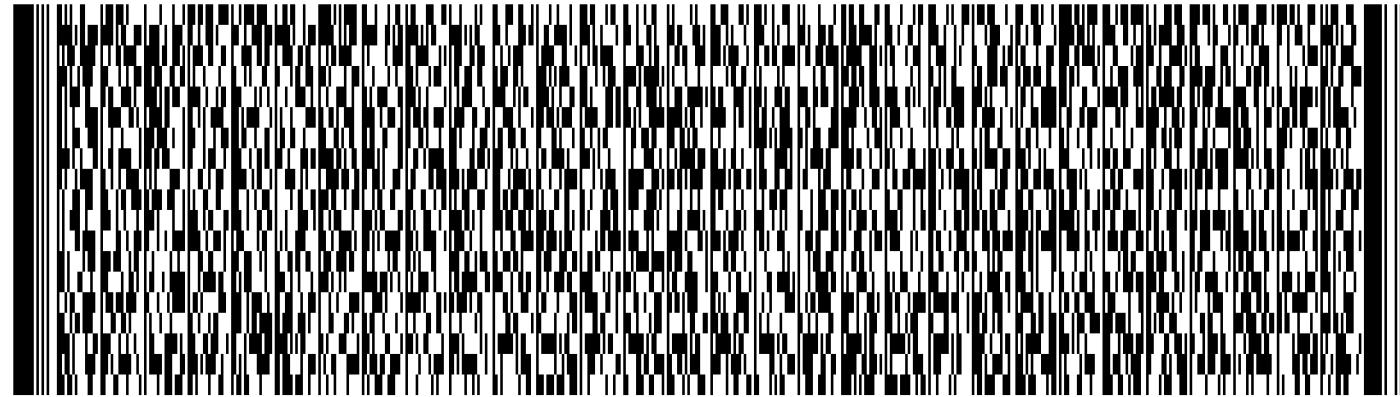
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page